ASHUTOSH INSURANCE BROKERS LLP

Quotation (C) - ULIP PLAN



I Life Insurance I Retirement Planning
I Investment through Life Insurance
I Business related Life Insurance

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Proposer & Insured name:	**Mr. Valued Client**
Premium Allocation Percentage in Funds :	**Enhancer :100 %**
Policy Term : 30 YEARS	**Premium Payment Term : 10 YEARS**
Premium Payment Mode : YEARLY	
Basic Sum Assured : Rs.25,00,000/-	

Policy Year	Age	Premium (Annual)	Premium Allocation Charge	Mortality Charge	Loyalty Additions	Wealth Booster	Return of Charges	Fund Management Charge	Fund at End of the Year @ 8% return (Assumed)
1	35	2,50,000	15,000	2,168	0	0	0	3,011	2,48,615
2	36	2,50,000	12,500	2,040	0	0	0	6,245	5,16,814
3	37	2,50,000	12,500	1,879	0	0	0	9,699	8,03,284
4	38	2,50,000	10,000	1,654	0	0	0	13,421	11,11,991
5	39	2,50,000	10,000	1,384	0	0	0	17,398	14,41,816
6	40	2,50,000	10,000	1,028	0	0	0	21,647	17,94,272
7	41	2,50,000	10,000	586	0	0	0	26,188	21,70,978
8	42	2,50,000	10,000	45	0	0	0	31,042	25,73,671
9	43	2,50,000	10,000	0	0	0	0	36,228	30,03,593
10	44	2,50,000	10,000	0	0	68,875	0	41,763	35,31,411
11	45	0	0	0	3,749	0	0	45,469	37,73,530
12	46	0	0	0	6,010	0	0	48,587	40,34,253
13	47	0	0	0	8,566	0	0	51,944	43,15,132
14	48	0	0	0	11,453	0	0	55,560	46,17,856
15	49	0	0	0	14,708	98,056	0	59,458	50,42,326
16	50	0	0	0	18,737	0	0	64,923	54,01,420
17	51	0	0	0	22,939	0	0	69,547	57,88,955
18	52	0	0	0	27,658	0	0	74,537	62,07,367
19	53	0	0	0	32,952	0	0	79,924	66,59,317
20	54	0	0	0	38,886	1,41,405	0	85,743	72,89,111
21	55	0	0	0	46,433	0	0	93,852	78,27,560
22	56	0	0	0	54,019	0	0	1,00,785	84,09,939
23	57	0	0	0	62,502	0	0	1,08,284	90,40,112
24	58	0	0	0	71,984	0	0	1,16,398	97,22,304
25	59	0	0	0	82,578	2,06,444	0	1,25,181	1,06,67,581
26	60	0	0	0	96,270	0	0	1,37,352	1,14,83,912
27	61	0	0	0	1,09,733	0	0	1,47,863	1,23,68,809
28	62	0	0	0	1,24,754	0	0	1,59,257	1,33,28,458
29	63	0	0	0	1,41,509	0	0	1,71,613	1,43,69,638
30	64	0	0	0	1,60,191	3,05,126	1,20,784	1,85,019	1,59,25,690

Notes :

(1) At the time of Death of Insured; sum assured or fund value whichever is higher will be paid.

(2) Fund Value mentioned after Fund Management Charge

(3) Loyalty Additions: Added at the end of every policy year starting from year 11.

(4) Wealth Booster: From the end of 10th policy year and every 5 years thereafter.

(5) Return of Charges: Return of Mortality and Premium Allocation Charges at the maturity.

(6) Fund Switching: at least Rs.5,000. There is no limit on the number of switches that can be exercised in a policy year and all switches are free of charge.