

MOTILAL OSWAL MID TO MEGA STRATEGY

December 2024
(Data as on 30th November 2024.
Inception date - 24th December 2019)

Investment Approach

Strategy Name: Motilal Oswal Mid to Mega Strategy (Formerly known as Motilal Oswal Focused Midcap Strategy)

Investment Objective: The Strategy aims to deliver superior returns by investing in stocks of India's emerging businesses. It aims to predominantly invest in midcap stocks that can benefit from growth in earnings and re-rating of businesses. It aims to invest bottom up by identifying high quality companies, having superior growth and sustainable competitive advantage.

Description of types of securities: Equity

Types of securities selected as part of the investment approach: Majority of weights for investments to be drawn from stocks in 101st to 400th companies in terms of full market capitalization. Minority weights for investment might also be drawn from stocks beyond number 400 and from top 100 companies in terms of full market capitalization. As far as possible Companies should be drawn from a mix of sectors representing changing nature of society and economics in India.

Allocation of portfolio across types of securities: The strategy seeks to primarily invest in midcap segment having 101st to 400th companies in terms of full market capitalization. However, the strategy has the flexibility to invest in companies across the entire market capitalization spectrum

Benchmark: S&P BSE 500 TRI

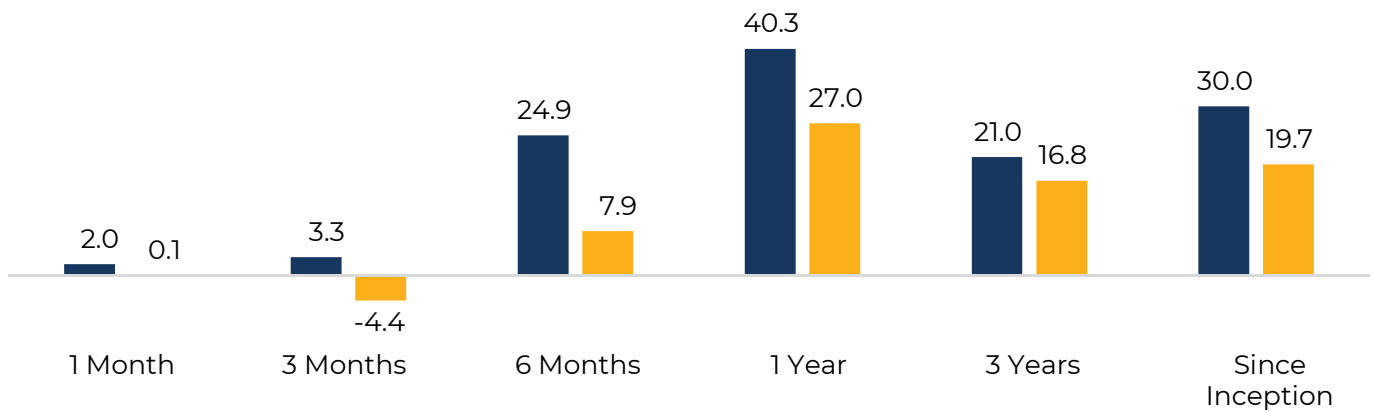
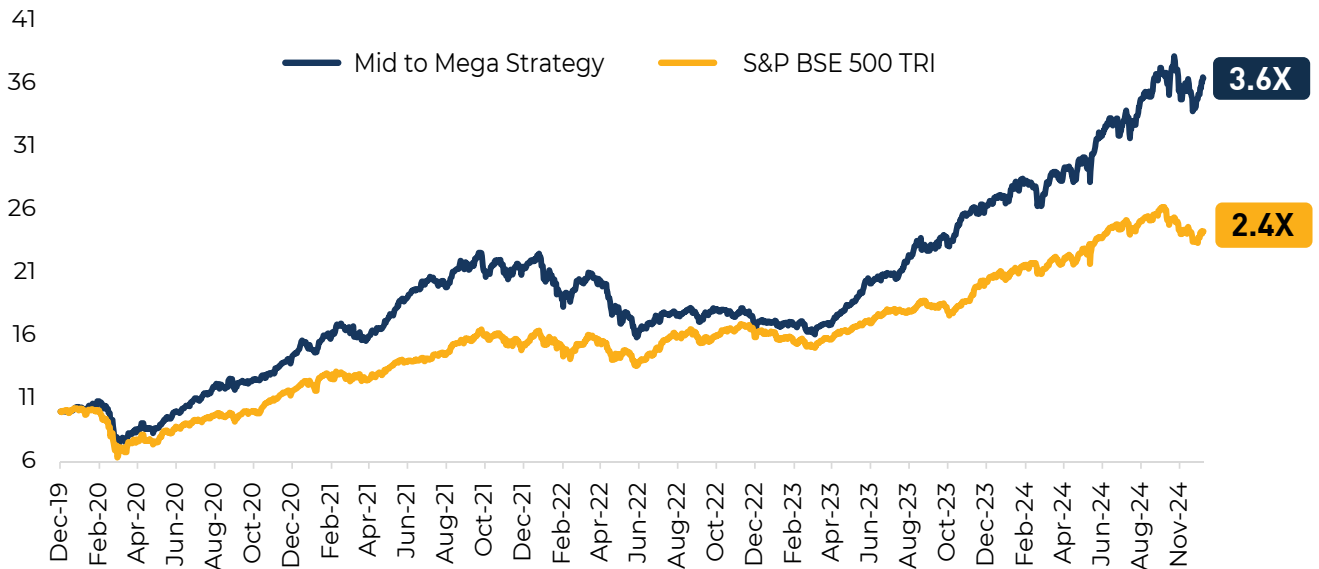
Investment horizon: Medium to Long term

Portfolio Actions In Last 3 Months

Companies Added: Premier Energies, Zaggie Prepaid Ocean Services

Companies Exited: IDFC First Bank

Performance Since Inception



Strategy Contributors (3 Year Trailing)

Top 5	Contribution
Trent Ltd	12.9%
TVS Motor Co. Ltd	11.0%
Kalyan Jewellers India Ltd.	10.7%
BSE Ltd.	10.5%
Garden Reach Shipbuilders & Engineers Ltd.	9.4%

Bottom 5	Contribution
Gland Pharma Ltd.	-3.8%
Zomato Limited	-2.6%
ICICI Securities Ltd.	-2.6%
Max Financial Services Ltd.	-2.3%
Rupa & Company Ltd.	-2.0%

Risk Ratios

3 Year Data	Strategy	Benchmark
Standard Deviation	17.2%	13.5%
Beta	0.9	1.0
Sharpe Ratio	0.8	0.6

Market Cap

Market Cap	Weightage
Large Cap	18.2%
Mid Cap	44.8%
Small Cap	30.6%
Cash & Equivalents	6.5%

Holdings & Sectoral Allocation

Scrip Name	(%) Holding
Trent Ltd.	6.7
Kalyan Jewellers India Ltd.	6.6
TVS Motor Company Ltd.	5.4
BSE Ltd.	5.3
Indian Bank	5.2
PG Electroplast Ltd.	4.9
Suzlon Energy Ltd.	4.4
Apar Industries Ltd.	4.2
Global Health Ltd.	4.1
Polycab India Ltd.	3.7
Angel One Ltd.	3.6
KEI Industries Ltd.	3.6
Premier Energies Ltd.	3.5
Bharti Airtel Ltd.	3.1
Samvardhana Motherson International Ltd.	2.9
Aditya Birla Real Estate Ltd.	2.7
Persistent Systems Ltd.	2.6
eMudhra Ltd.	2.5
Power Mech Projects Ltd.	2.5
Zaggle Prepaid Ocean Services Ltd.	2.3
Birlasoft Ltd.	2.2
Mastek Ltd.	2.0
Piramal Enterprises Ltd.	2.0
Amber Enterprises India Ltd.	1.9
KPIT Technologies Ltd.	1.6
Cyient Ltd.	1.5
Puravankara Ltd.	1.4
Garden Reach Shipbuilders & Engineers Ltd.	1.4

Sector	(%) Allocation
Capital Goods	20.8
Financial Services	16.1
Information Technology	14.6
Consumer Durables	13.3
Automobile and Auto Components	8.3
Consumer Services	6.7
Healthcare	4.1
Telecommunication	3.1
Forest Materials	2.7
Construction	2.5
Realty	1.4
Cash & Equivalents	6.5

Fund Details

Fund Manager	Rakesh Tarway
Strategy Type	Open ended
Date of Inception	24 th December 2019
Benchmark	S&P BSE 500 TRI
Investment Horizon	3 Years +

Disclaimers and Risk Factors

Mid to Mega Strategy Inception Date: 24th Dec 2019; Data as on 30th Novmber 2024; Data Source: MOAMC Internal Research; Source: Capitaline and Internal Analysis; Please Note:Returns up to 1 year are absolute & over 1 year are Compounded Annualized. Returns calculated using Time Weighted Rate of Return (TWRR) at an aggregate strategy level. The performance related information is not verified by SEBI. All portfolio related holdings and sector data provided above is for model portfolio. Returns & Portfolio of client may vary vis-à-vis as compared to Investment Approach aggregate level returns due to various factors viz. timing of investment/ additional investment, timing of withdrawals, specific client mandates, variation of expenses charged & dividend income. Past performance may or may not be sustained in future and should not be used as a basis for comparison with other investments. The Portfolio Manager manages allocations in all client portfolios by way of a model portfolio which is in line with investment objectives of the portfolio strategy/ investment approach. Unless there are specific exclusion instructions by individual clients, all clients' portfolios are aligned to a model portfolio; which means replication and alignment of all clients' portfolios in terms of scrip and allocation. New clients entering the strategy/ investment approach as of a particular date are also aligned to the model portfolio. It must be noted that there are certain circumstances in which clients' portfolio may deviate or differ from the model portfolios to a material extent. This may happen due to factors like liquidity and free floating consideration in some stocks, organization level exposure norms and related risk management, potential exit of a stock from the model portfolio thereby precluding it from buying in new client portfolios. The reasons quoted here are indicative but not exhaustive and the portfolio manager reserves the right to deviate from model portfolio for groups of clients depending on timing of their entry, market conditions and model portfolio construct at the time of their entry. Risk factors associated with the investment approach are Equity risk, Systematic risk, Concentration risk, Model portfolio risk, Mismatch risk, Execution risk, Low liquidity and Less dividends. To know more about the risk factors, please refer disclosure document at motilaloswalmf.com. Investment in securities is subject to market and other risks, and there is no assurance or guarantee that the objectives of any of the strategies of the Portfolio Management Services will be achieved. Please read Disclosure document carefully before investing.

For the relative performance of a particular Investment Approach to other Portfolio Managers within the selected strategy, please refer APMI website ([click here](#)). Under PMS Provider Name, please select Motilal Oswal Asset Management Company and select your Investment Approach Name for viewing the stated disclosure. The data for the previous month is usually available on the APMI portal on or after the 7th business day of the current month.

Our PMS services are available in direct mode, to know more, write to us at pmsquery@motilaloswal.com